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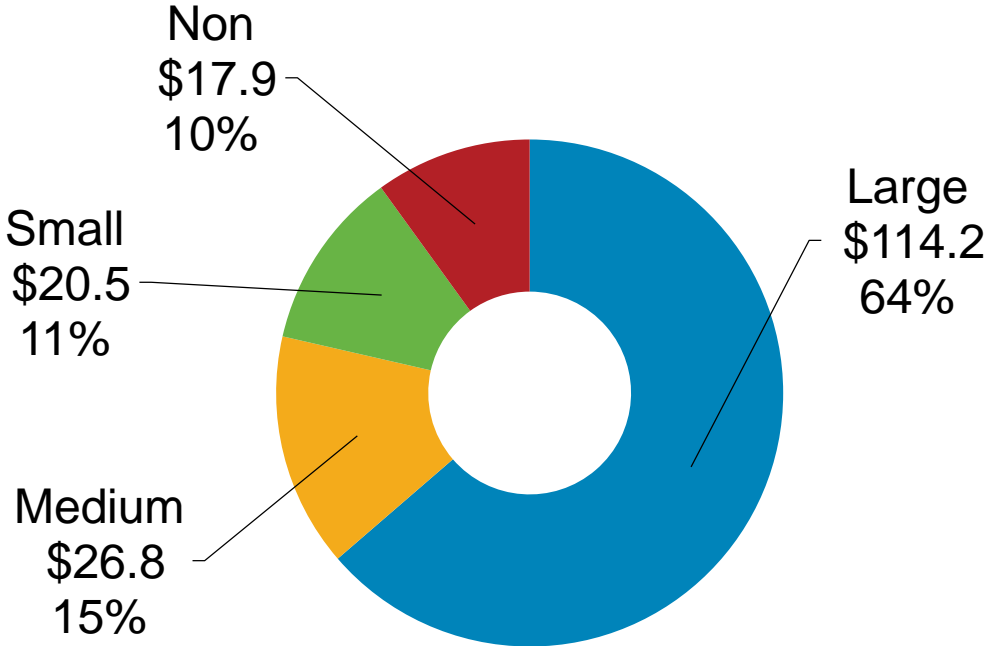
U.S. Airport Capital Expenditures and Passenger Airline Cost per Enplanement

Updated October 30, 2019

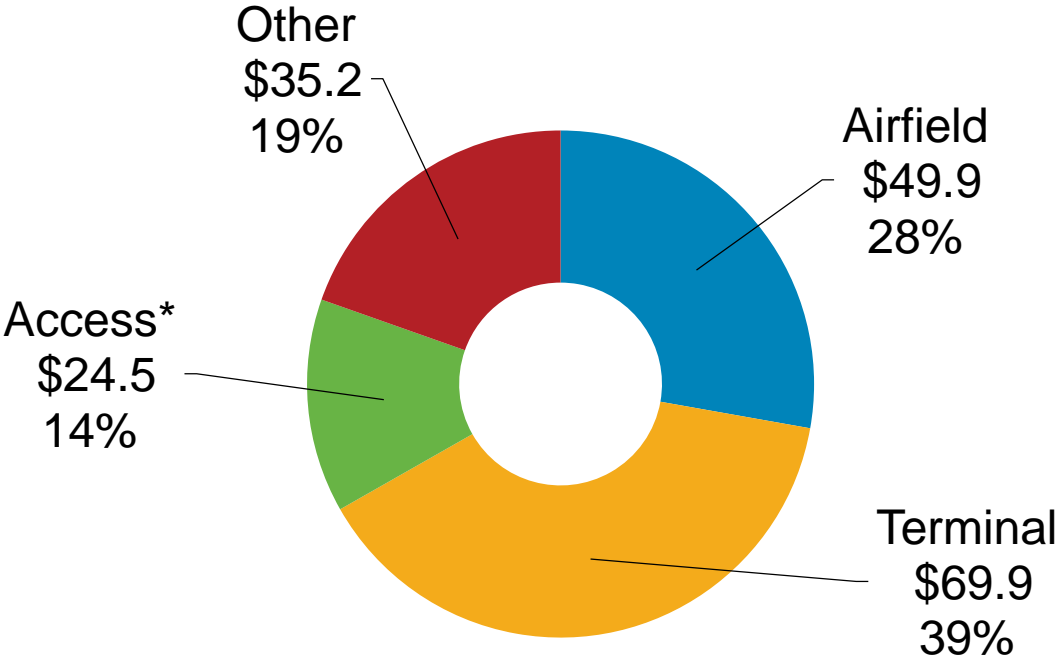
U.S. Airports of All Sizes Spent \$179 Billion on Capital Improvements in 2001-2018

Majority of Funds Went to Terminal Projects (39%) and Airfield Improvements (28%)

By FAA "Hub" Size (\$ Billions)



By FAA Project Type (\$ Billions)

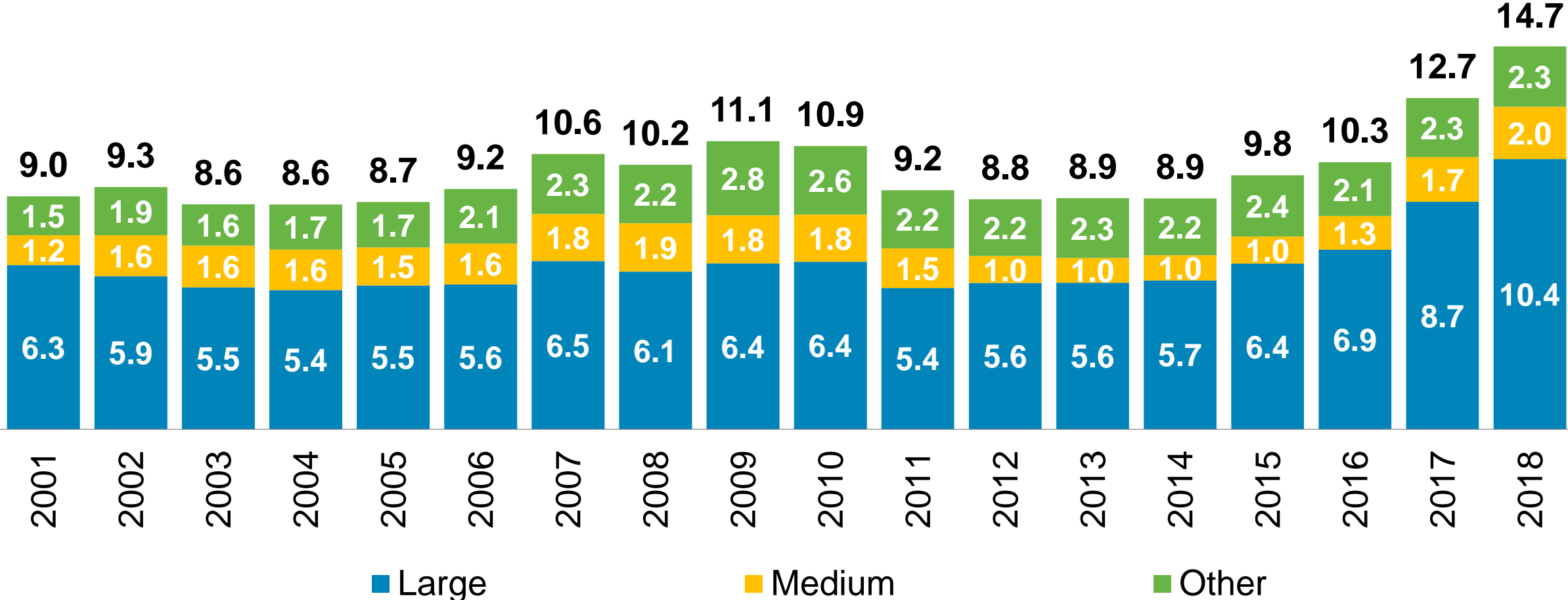


* Parking, roads, rail and transit

Source: A4A analysis of FAA Form 127 reports and https://www.faa.gov/airports/planning_capacity/passenger_allcargo_stats/passenger/

U.S. Airport Capital Expenditures (\$ Billions) by FAA Airport Size by Year

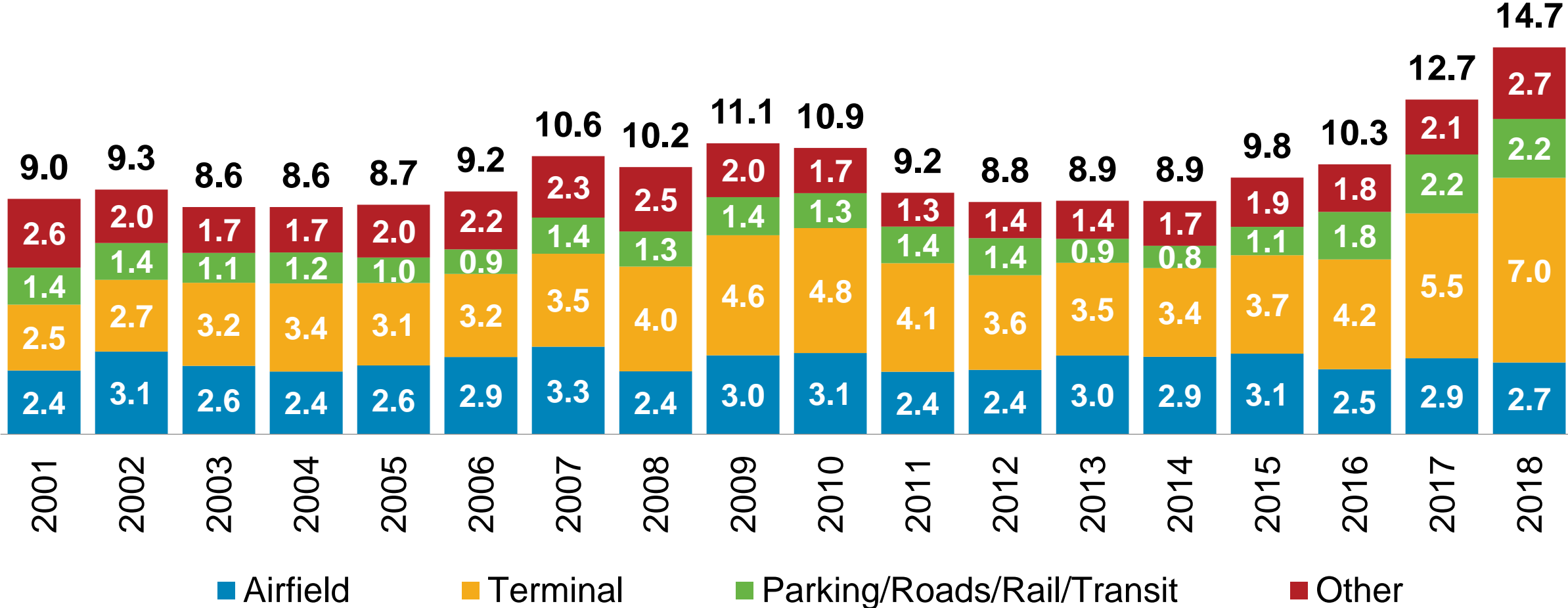
Commercial-Service Airports



Source: A4A analysis of FAA Form 127 reports

U.S. Airport Capital Expenditures (\$ Billions) by Project Type by Year

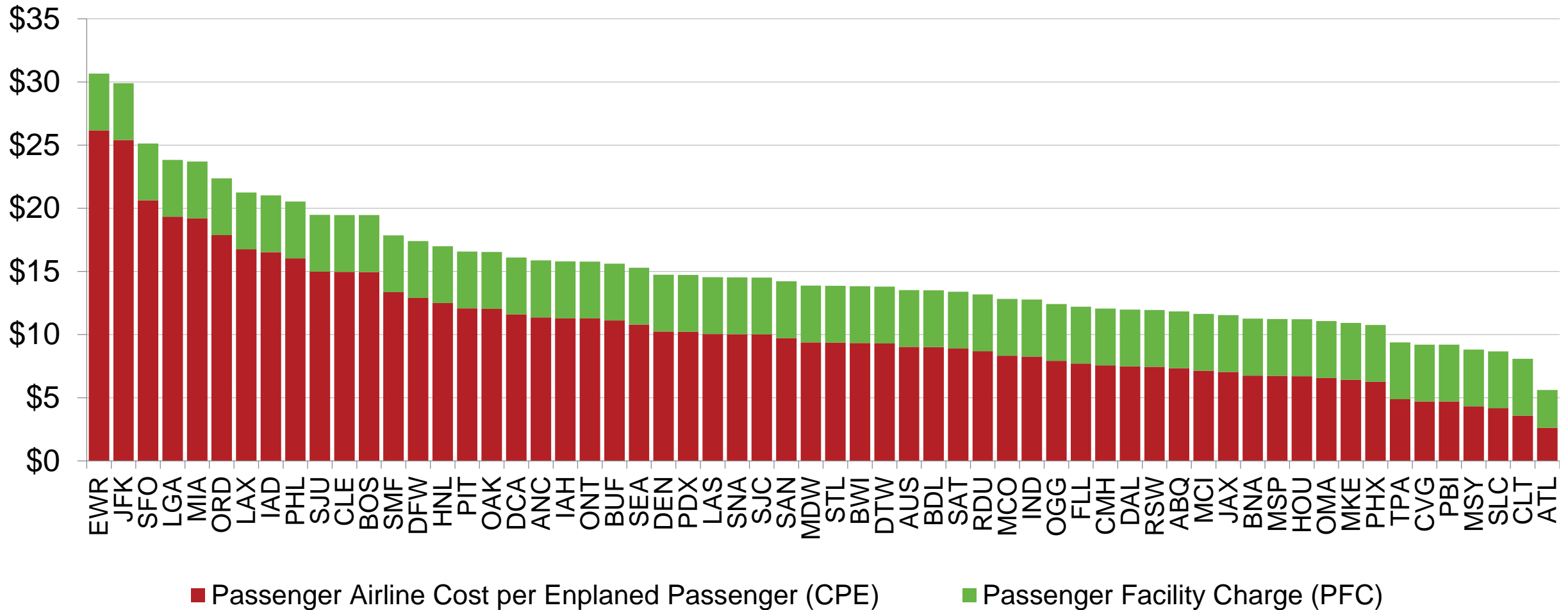
Commercial-Service Airports



Source: A4A analysis of FAA Form 127 reports

Airport Costs Are One of Several Determinants of Air Service Levels and Airfares

Passenger Airline Cost* per Enplaned Passenger + PFCs at Large and Medium U.S. Airports, 2018

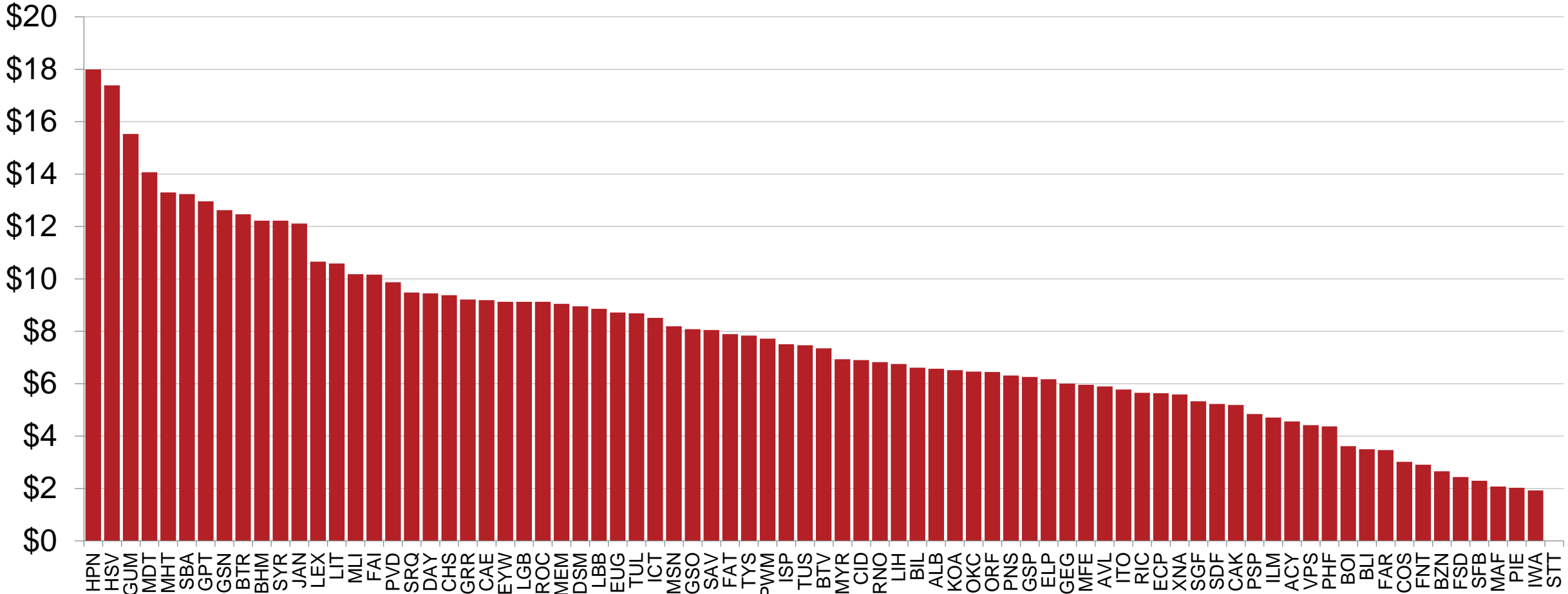


Source: FAA Form 127 (Sect. 16.5)

* Passenger airline landing fees; terminal arrival fees, rents and utilities; terminal area apron charges/tiedowns; federal inspections fees; and other passenger aeronautical fees

Airport Costs Are One of Several Determinants of Air Service Levels and Airfares

Passenger Airline Cost* per Enplaned Passenger at “Small Hub” U.S. Airports, 2018



Source: FAA Form 127 (Sect. 16.5)

* Passenger airline landing fees; terminal arrival fees, rents and utilities; terminal area apron charges/tiedowns; federal inspections fees; and other passenger aeronautical fees



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